

APPENDIX 1

Sequence of Basic Services

This chart is a typical checklist of services offered by the architect and his consultants, and indicates the sequential phasing of work common to most building projects.

PROJECT INSPECTION		PROJECT ASSESSMENT		CONCEPT APPROVAL		DEVELOPMENT PERMIT		BUILDING PERMIT		AWARD OF CONSTRUCTION CONTRACT		SUBSTANTIAL PERFORMANCE OF CONSTRUCTION	
1.0	PREDESIGN	2.0	SCHEMATIC DESIGN	3.0	DESIGN DEVELOPMENT	4.0	CONSTRUCTION DOCUMENTS	5.0	BIDDING OR NEGOTIATING	6.0	CONSTRUCTION-CONTRACT ADMIN.	7.0	POST-CONSTRUCTION
Architect's Services		Architect's Services		Architect's Services		Architect's Services		Architect's Services		Architect's Services		Architect's Services	
+ Facility Programming	+ Client-Supplied Data Coordination	+ Client-Supplied Data Coordination	+ Client-Supplied Data Coordination	+ Architectural Design Development	+ Design Coordination	+ Project Coordination	+ Client-Supplied Data Coordination	+ Project Coordination	+ Construction Inspection and Review	+ Detailed Cost Accounting	+ Detailed Cost Accounting	+ Detailed Cost Accounting	
+ Space Relationships, Flow Diagrams	+ Program and Budget Evaluation	+ Program and Budget Evaluation	+ Program and Budget Evaluation	+ Architectural Schematic Design	+ Architectural Design Development	+ Architectural Construction Documents (Working Drawings, Form of Contract and Specifications)	+ Issue Bidding Documents	+ Issue Bidding Documents	+ Project Inspection	+ Architect's Services	+ Architect's Services	+ Architect's Services	
+ Project Development Scheduling	+ Review of Alternate Design Approaches	+ Review of Alternate Design Approaches	+ Review of Alternate Design Approaches	+ Design Development Drawings and Documents	+ Design Development Drawings and Documents	+ Bid Evaluation	+ Issue Addenda	+ Issue Addenda	+ Deficiency Assessment	+ Project Inspection	+ Project Inspection	+ Project Inspection	
+ Project Budgeting + Life Cycle Cost Studies	+ Economic Feasibility Studies	+ Economic Feasibility Studies	+ Economic Feasibility Studies	+ Statement of Probable Construction Costs	+ Statement of Probable Construction Costs	+ Construction Contract	+ Construction Contract	+ Construction Contract	+ Instructions for Correction of Deficiencies	+ Total Performance Inspection and Certification	+ Total Performance Inspection and Certification	+ Total Performance Inspection and Certification	
+ Agency Consulting /Review Approval	+ Schematic Design Drawings and Documents	+ Schematic Design Drawings and Documents	+ Schematic Design Drawings and Documents	+ Client Consultation	+ Client Consultation	+ Document Checking and Coordination	+ Separate Bits or Negotiated Bids	+ Separate Bits or Negotiated Bids	+ Client Consultation	+ Client Consultation	+ Client Consultation	+ Client Consultation	
+ Site Selection Analysis + Environmental Studies Coordination	+ Statement of Probable Construction Costs	+ Statement of Probable Construction Costs	+ Statement of Probable Construction Costs	+ Agency/ Authority Consultation	+ Agency/ Authority Consultation	+ Statement of Probable Construction Costs	+ Services Related to Bidders' Proposals	+ Services Related to Bidders' Proposals	+ Change Orders	+ Fine Arts/Crafts/ Graphics Selection	+ Start-Up Assistance	+ Start-Up Assistance	
+ Energy Studies + Existing Facilities Survey + Client-Supplied Data Coordination	+ Client Consultation	+ Client Consultation	+ Client Consultation	+ Interior Development	+ Interior Development	+ Client Consultation	+ Project Management	+ Project Management	+ Substantial Performance Report and Certification Report	+ Substantial Performance Report and Certification Report	+ Services Provided After Date	+ Services Provided After Date	
+ Future Facilities Management + Presentations + Marketing Studies + Project Financing + Special Studies Re-Zoning Assistance + Project Promotion	+ Interior Conceptuals	+ Interior Conceptuals	+ Interior Conceptuals	+ Special Studies/ Reports such as Planning, Tenant or Rental Spaces	+ Special Studies/ Reports such as Planning, Tenant or Rental Spaces	+ Interior Construction Documents	+ Bid Evaluation	+ Bid Evaluation	+ Client Consultation	+ Client Consultation	+ Non-Building Equipment Selection	+ Non-Building Equipment Selection	
Consultants' Services		Consultants' Services		Consultants' Services		Consultants' Services		Consultants' Services		Consultants' Services		Consultants' Services	
+ Legal Survey + Geotechnical Analysis	+ Structural Design Concepts	+ Structural Design Concepts	+ Structural Design Concepts	+ Promotional Presentations	+ Promotional Presentations	+ Structural Construction Documents	+ Issue Bidding Documents	+ Issue Bidding Documents	+ Full-Time Project Rep + Admin. of Separate Contracts	+ Full-Time Project Rep + Admin. of Separate Contracts	+ Building Analysis and Reports	+ Building Analysis and Reports	
+ Statements of Probable Costs	+ Mechanical Design Development	+ Mechanical Design Development	+ Mechanical Design Development	+ Models or Perspective Renderings	+ Models or Perspective Renderings	+ Special Bid Documents	+ Bid Evaluation	+ Bid Evaluation	+ Project Management	+ Project Management	+ Services Related to Alterations and Demolition	+ Services Related to Alterations and Demolition	
Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services	
+ Geotechnical Analysis	+ Civil Design Concepts	+ Civil Design Concepts	+ Civil Design Concepts	+ Project Management	+ Project Management	+ Project Management	+ Record (As-Built) Drawings	+ Record (As-Built) Drawings	+ Project Management	+ Project Management	+ Environmental Monitoring + Project Management	+ Environmental Monitoring + Project Management	
+ Interior Design Services Costs	+ Statements of Probable Costs	+ Statements of Probable Costs	+ Statements of Probable Costs	+ Statements of Probable Costs	+ Statements of Probable Costs	+ Statements of Probable Costs	+ Record (As-Built) Drawings	+ Record (As-Built) Drawings	+ Record (As-Built) Drawings	+ Record (As-Built) Drawings	+ Building Analysis and Reports	+ Building Analysis and Reports	
Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services		Special Consultants' Services	
+ Civil Design Concepts	+ Landscape Concepts	+ Landscape Concepts	+ Landscape Concepts	+ Statements of Probable Costs	+ Statements of Probable Costs	+ Civil Construction Documents	+ Landscape Documents	+ Landscape Documents	+ Certification of Progress + Civil Construction Costs	+ Certification of Progress + Civil Construction Costs	+ Services Related to Alterations and Demolition + Systems Performance Review	+ Services Related to Alterations and Demolition + Systems Performance Review	
+ Statements of Probable Costs	+ Interior Design Services Costs	+ Interior Design Services Costs	+ Interior Design Services Costs	+ Detailed Construction Cost Estimates, Quantity Surveys + Interior Design Services Costs	+ Detailed Construction Cost Estimates, Quantity Surveys + Interior Design Services Costs	+ Detailed Construction Cost Estimates, Quantity Surveys + Interior Design Services Costs	+ Detailed Construction Cost Estimates, Quantity Surveys + Interior Design Services Costs	+ Detailed Construction Cost Estimates, Quantity Surveys + Interior Design Services Costs	+ Record (As-Built) Drawings	+ Record (As-Built) Drawings	+ Civil Construction Costs	+ Civil Construction Costs	